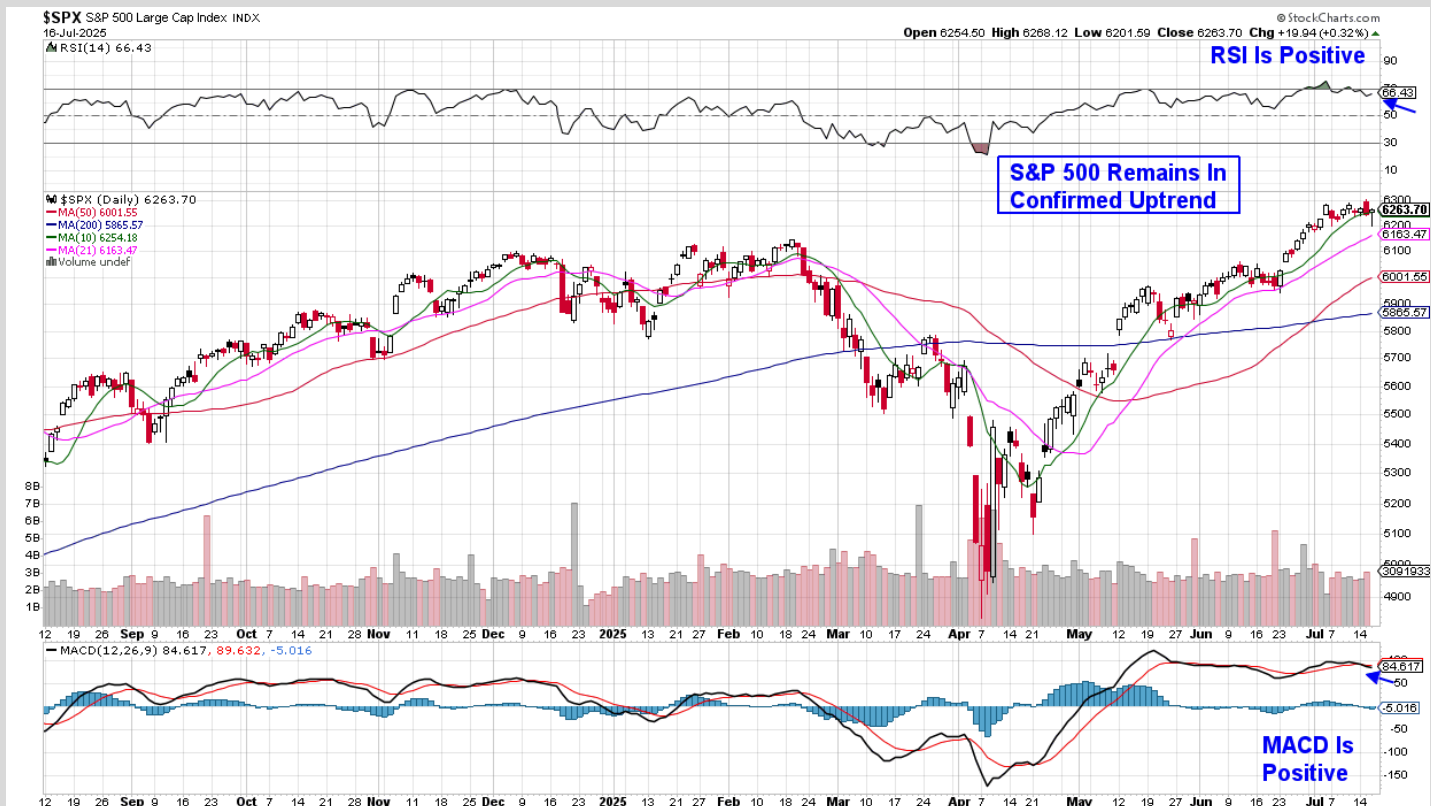




THE MEM EDGE

July 16, 2025 | Midweek Report

Daily Chart of S&P 500



Both the S&P 500 and Nasdaq remain in an uptrend as they are above their 10-day moving averages with a positive RSI and MACD.

The Technology sector is top performing, led by Nvidia (**NVDA**), which gained 3.7% following news that they are resuming sales of H2O chips to China. Software stocks have recovered from last week's pullback and are back in an uptrend. (IGV)

Cloudflare (**NET**) is in a buy zone. **RBLX** has gained 13% following a JPM price target upgrade. Palantir

(**PLTR**) is also on the move higher with a 6.4% gain into a 3-week base breakout. Both stocks are poised to trade higher. **PLTR** is in a buy zone, and **RBLX** is a buy on pullback to the \$112 range.

This week, we are adding Riot Platforms (**RIOT**) to our Suggested Holdings List as the stock is in a position to benefit from a continued increase in the price of Bitcoin. **RIOT** owns and operates the largest Bitcoin mining facility in North America, and the stock is in a buy zone.

Bank stocks took a hit despite reporting earnings above estimates. Bank of New York (**BK**) is a buy, while JP Morgan (**JPM**) can be held.

Industrials are flat despite a pickup in data center construction stocks. Mastec (**MTZ**) and Fluor (**FLR**) are in a buy zone. We will be on the lookout for a bullish MACD crossover to signal a strong buy zone.

Internet-related stocks are mixed, with Reddit (**RDDT**) pulling back again this week. Look for a close back above the 10-day moving average to signal a buy zone.

The Consumer Discretionary sector underperformed, led by a sharp drop in Home Construction stocks following news that home loan demand dropped 10% last week. Retailers also pulled back; however, ULTA (**ULTA**) is in a buy zone.

Nuclear power providers are on the rise as the need for energy to power AI-related endeavors continues to grow. Today, we are adding Oklo (**OKLO**) to our Suggested Holdings List as the advanced nuclear tech company's stock moves closer to a possible breakout at \$73.5. The company announced yesterday that they have selected a lead constructor for its first commercial powerhouse. **OKLO** is in a buy zone.

EARNINGS DUE TOMORROW

- Netflix Inc. (**NFLX**)
 - Interactive Brokers Group, Inc. (**IBKR**)
-

NEW STOCKS ADDED TO SUGGESTED HOLDINGS LIST

- Oklo Inc. (**OKLO**)
 - Riot Platforms Inc. (**RIOT**)
-

While the markets are flat this week, vibrancy among AI and crypto-related stocks remains in place. Retailers and Banks pulled back amid higher inflation fears, which would lead to higher interest rates. We would continue to favor AI-related stock.

NEW BUY IDEAS

Daily Chart of Oklo Inc. (OKLO)



Daily Chart of Riot Platforms, Inc. (RIOT)



STOCKS ON THE MOVE THIS WEEK

Weekly Chart of NVDA



Daily Chart of AVAV



Daily Chart of BK

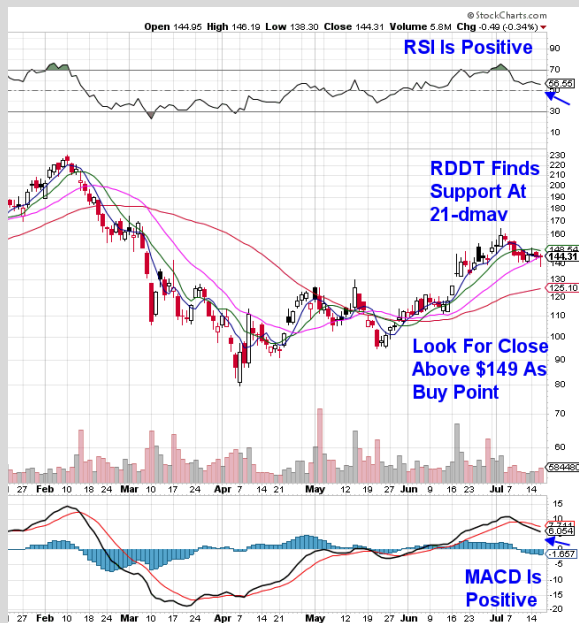


Daily Chart of NET



STOCKS ON THE MOVE THIS WEEK

Daily Chart of RDDT



Daily Chart of ULTA

